

Request for Reimbursement / Claim Form

Please check here if this is a new mailing or email address

Employer Name (Please Print) _____
 Employee Last Name (Please Print) _____ First Name _____ Middle Initial _____
 Social Security Number _____ Home Phone (_____) _____ Work Phone (_____) _____
 Employee E-mail Address (if any) _____

Please read the Reimbursement Account Rules and Claim Filing Instructions before completing this claim. All information below must be completed.

Medical Expense Claims

Service Date (mm/dd/yyyy)	Patient Name	Patient Social Security #	Relationship	Provider Name	Description of Service	Amount
						\$
						\$
						\$
						\$
						\$
						\$
						\$
Total						\$

Dependent Care (Child Care) Claims

Service Period From To		Dependent Name	Age	Provider Name	Provider Address	Provider Tax ID#/SS#	Amount
							\$
							\$
							\$
							\$
Total							\$

Individually Owned Health Insurance Claims

Premium Expense	Name of Person Premium Covers	Insurance Carrier Name	Description of Policy	Amount
				\$
				\$
Total				\$

Employee's Certification for Reimbursement

I certify that the expenses for reimbursement requested from my accounts were incurred by me (and/or my spouse and/or eligible dependent(s), were not reimbursed by any other plan, and, to the best of my knowledge and belief, are eligible for reimbursement under my Reimbursement Plan. I (or we) will not use the expense reimbursed through this account as deductions or credits when filing my (our) individual income tax return.

I understand that any person who knowingly and with intent to injure, defraud, or deceive any insurance company, administrator, or plan service provider, files a statement of claim containing false, incomplete or misleading information may be guilty of a criminal act punishable under law.

Employee Signature: _____ Date: _____ / _____ / _____
mm/dd/yy

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